



TO BME GROWTH

Barcelona, September 13, 2024

In accordance with Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market and Investment Services Law, approved by Royal Legislative Decree 6/2023, of 17 March, and related provisions, as well as Circular 3/2020, Holaluz-Clidom, S.A. (the "**Company**" or the "**Firm**") hereby informs you of the following:

OTHER RELEVANT INFORMATION

Holaluz-Clidom, S.A. announces to investors that the Company has reached a "Modification, Maintenance, and Other Standstill Measures Agreement in Relation to Certain Financing Instruments" (hereinafter referred to as the "Standstill Agreement" or the "Agreement") with its primary financial creditors, who represent over 94% of the financial liabilities.

By means of the Standstill Agreement, whose effects are retroactive to 1 August 2024, the financial institutions have granted the Company a waiting period until 18 December 2024.

During this period, the financial institutions and the Company will assess and negotiate the restructuring of the Company's financial debt to strengthen its financial position.

To this end, the financial institutions have committed to maintaining the Working Capital Instruments under their existing terms for the aforementioned period. They have also granted a grace period on the principal repayment of their remaining loans for the same duration, and have agreed to implement other measures to support the continuity of the Company's ordinary business activities.



As a result of the above, as well as (i) the €7 million financing through Commercial Paper under its Green Commercial Paper programme on the MARF, as announced to the market via ORI on 19 July 2024, (ii) the €4.1 million obtained by the company, as reported on 7 June, and (iii) the €4 million financing operation disclosed to the market on 7 May, the company continues to make progress in strengthening the financial structure of its operations, thanks to the broad support of the financial market.

In compliance with the provisions of the BME MTF Equity Circular 3/2020, it is expressly stated that the information provided has been prepared under the exclusive responsibility of the Company and its directors.

Carlota Pi Amorós

coFounder and President

HOLALUZ-CLIDOM, S.A